FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB AP	PROVAL
OMB Number	3235-0076
Expires:	May 31, 2008
Estimated average	ge burden
hours per respon SEC US	se 16.00
SEC US	E ONLY
Prefix	Serial
DATE RI	ECEIVED

Name of Offering () check if this is an amendment and name has changed, and indicate change.) Subscription Receipts and Units of Common Shares and Common Share Purchase Warrants
Filing Under (Check box(cs) that apply): Rule 504 Rule 505 Rule 506
Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Centrasia Mining Corp.
Address of Executive Offices (Number and Street, City, State, Zip Code) 300, 1055 West Hastings Street, Vancouver, British Columbia V6E 2E9 Canada Telephone Number (Including Area Code) (604) 685-9316
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices)
Brief Description of Business PROCESSED
Mining JUL 27 2007
Type of Business Organization
corporation limited partnership, already for the composition other (please specify):
business trust limited partnership, to be formed
Actual or Estimated Date of Incorporation or Organization: Month Year 11 04 Actual Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service Abbreviation for State: CN for Canada: FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

*	· · ·	A. BASIC IDE	NTIFICATION DATA	····································	
2. Enter the information rec	uested for the fo				
Each promoter of the second control of	he issuer, if the is	suer has been organized w	ithin the past five years;		
 Each beneficial or securities of the iss 		power to vote or dispos	se, or direct the vote or	disposition of, 1	0% or more of a class of equity
	-	of corporate issuers and of	corporate general and mana	nging partners of p	partnership issuers; and
		of partnership issuers.	. •		,
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Turnbull, Douglas S.	if individual)				
Business or Residence Addi 300, 1055 West Hastings S					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, DeMare, Nick	if individual)				
Business or Residence Addr 300, 1055 West Hastings S					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Tafuri, William J.	if individual)				
Business or Residence Addr 300, 1055 West Hastings S					
Check Box(cs) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Pinkowski, Cary	if individual)				
Business or Residence Addr 300, 1055 West Hastings S					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Reynolds, Damien	if individual)	•			
Business or Residence Addr 300, 1055 West Hastings St					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Crowe, Gregory	if individual)				
Business or Residence Addr 300, 1055 West Hastings So					

Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Office	er 🛭 Director	General and/or Managing Partn	ет
Full Name (Last name first, Bottomer, Lindsay	if individual)	•				
Business or Residence Addr 300, 1055 West Hastings S						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Office	er Director	General and/or Managing Partr	ner
Full Name (Last name first, Kim, Oleg	if individual)					
Business or Residence Addr 300, 1055 West Hastings S						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Office	er Director	General and/or Managing Parti	
Full Name (Last name first, Harris, James L.	if individual)					
Business or Residence Addr Thomas Rondeau LLP, P.	•			Vancouver, British	Columbia V7Y 1A1 C	CANADA
		B. INFORMATI	ON ABOUT OFFERI	NG		
Has the issuer sold, or defined the state of the sta	oes the issuer inte	nd to sell, to non-accredite	ed investors in this offer	ing?	Y	es No
	Answer also in .	Appendix, Column 2, if fi	ling under ULOE.			
2. What is the minimum in			· ·		\$N	/A
					Y	es No
3. Does the offering permit	joint ownership o	of a single unit?			····· [2	
associated person or age	solicitation of pu nt of a broker or d (5) persons to be	erson who has been or wi rehasers in connection wit lealer registered with the S listed are associated pers	th sales of securities in t SEC and/or with a state	he offering. If a pers or states, list the nam	son to be listed is an ne of the broker or	
Full Name (Last name first, Canaccord Capital Corpor			-			
Business or Residence Addr 2200, 609 Granville Street,		• • • • •				
Name of Associated Broker						
Canaccord Capital Corpor States in Which Person Liste		r Intends to Solicit Durch	neare			
			10013			All States
(Check "All States" or check [AL] [AK] [A		X [CA] [CO]	[CT] [DE]	[DC] [FL]	ـــــ[GA] [HI]	(ID)
[IL] [IN] [I.	A] [KS]	[KY] [LA]	[ME] [MD]	[MA] [MI]	[MN] [MS]	[MO]
[MT] [NE] [N [RI] [SC] [S	V] [NH] D] [TN]	[NJ] [NM] [TX] [UT]	X [NY] [NC] [VT] [VA]	[ND] [OH] [WA] [WV]	[OK] [OR] [WI] [WY]	[PA] [PR]

	•											
	Name (Last nam		ividual)							-		
	iness or Residence		lumber and	Street, City,	State, Zip (Code)		·				<u> </u>
109	5 West Pender S	treet, 17 th Fl	loor, Vanco	uver, Britis	h Columbi	a V6E 2M6	Canada					
	ne of Associated I man Partners (U		aler									
Stat	es in Which Perso	on Listed Has	s Solicited o	r Intends to	Solicit Purc	hasers		-	. = .			
(Ch	eck "All States" o	r check indiv	vidual State:	s)							🔲 Al	ll States
	L] [AK]	[AZ]	[AR]	X [CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID
_	L] [IN] 1T] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] X [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MC [PA
_	RI] [SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR
		O OFFI	EDING DD	CC MINE	ED OF IN	VECTOR	EVDENC	EC AND LIC	E OE DDC	CEEDS		
		C. OFFI	ERING PR	ICE, NUME	ER OF IN	VESTORS,	EAPENS	ES AND US	<u>E OF FRC</u>	CEEDS		
1.	Enter the aggreg	ate price of	securities in	cluded in thi	is offering a	and the total	amount ali	eady sold. I	Enter			
	"0" if answer is indicate in the co	"none" or "	'zero." If t	he transactions	on is an exc urities offer	change offer ed for excha	ing, check nge and al	this box ∐ readv exchan	and ged			
	mulcate in the et	Julius Octov	w the amour	its of the sec	unities offer	ed for exema	iige and ai	Aggre		Amount	Already	
	Type of S	ecurity						Offering	_		old	
	Debt							\$		\$		
	Equity							\$ 282,79	5 (1)	\$	(1)	
		\boxtimes	Common	I	Preferred							
	Convertib	le Securities	(including	warrants)				\$ 399,240	0 (1)	\$ 399,2	40 (1)	
	Partnershi	p Interests		•••••				\$		\$		
	Other (Sp	ecify)						\$		\$		
	To	tal						\$ 682,035	(1)	\$ 399,24	0 (1)	
	estable 1.70 for 36 more wer also in Appearance Enter the numb offering and the number of person the total lines	ndix, Columi er of accred aggregate do ons who have	n 3, if filing lited and no ollar amoun e purchased	under ULOI on-accreditects of their pu	d investors irchases. Fe ind the aggi	or offerings	under Rule	504, indicat	e the			
	on the total tines	i, Enter U	n answer is	none of 7	ecto.			Numl Invest		Dollar	regate Amount rchases	
	Accredite	d Investors						2		\$ 399,2	40	
	Non-accre	edited Invest	ors					0		\$	0	
	To	tal (for filing	gs under Ru	le 504 only).						\$		
		Answer al	so in Apper	ndix, Columr	ı 4, if filing	under ULO	E.					
3.	If this filing is f sold by the issue sale of securities	er, to date, in	offerings o	f the types in	ndicated, in	the twelve (12) month	s prior to the				
	man A	er ·						Туре			Amount	
	Type of o							Secui	пту		old	
										\$		
	•	n A								\$		
										\$		
	To	tal								3		

	a. Furnish a statement of all expenses in connection with the issuance and distr amounts relating solely to organization expenses of the issuer. The information ma amount of an expenditure is not known, furnish an estimate and check the box to th	y be s	give	n as subject to	s in th future	nis offering. E. contingencies.	cclude If the
	Transfer Agent's Fees			Г	٦	e	
	Printing and Engraving Costs			_		<u>\$</u>	
	Legal Fees				$\overline{\mathbb{X}}$		
	Accounting Fees			E		\$ 5,000	
	Engineering Fees			···· [╡	\$	
	Sales Commissions (specify finders' fees separately)			[
	Other Expenses (identify)			k		\$29,943 (2)	
	Total				<u> </u>	\$ \$34,943	
of w In a shar	In addition to the cash commission of \$29,943, the agents received 28,000 warra hich may be exercised for the purchase of one common share at a price of Cdn3 ddition, the agents received a corporate finance fee with respect to the entire traces and warrants. Each warrant issued as part of the corporate finance fee may e of Cdn\$1.70 for a period of 36 months.	1.50 insac be ex	for a tion, xerci	a period of 24 , which was co ised for the pu	mont ompri orcha	ths following thised of 100,000 se of one comm	e closing date
	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPE	NSE	S Al	ND USE OF F	ROC	EEDS	
	b. Enter the difference between the aggregate offering price given in response to Question I and total expenses furnished in response to Part C - Question 4.a. This is the "adjusted gross proceeds to the issuer."	liffere	ence			\$ 647.003	
	and the same proceeds to the mater.		******		-	\$ 647,092	
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or properties amount for any purpose is not known, furnish an estimate and check the box to must equal the adjusted gross proceeds to the issuer set forth in response to Part C -	the le	ft of	the estimate.	h of the	ne purposes sho otal of payment	wn. If s listed
				Payments to Officers, Directors, & Affiliates		Payments T Others	o
	Salaries and fees			Officers, Directors, &		-	0
	Salaries and fees Purchase of real estate			Officers, Directors, &		Others	0
] <u>\$</u>	Officers, Directors, &		Others	o
	Purchase of real estate] <u>\$</u>] <u>\$</u>	Officers, Directors, &		Others \$ \$	0
	Purchase of real estate		\$ \$ \$ \$ \$	Officers, Directors, &		Others \$ \$ \$ \$	0
	Purchase of real estate		<u>\$</u> <u>\$</u> <u>\$</u> <u>\$</u> <u>\$</u> <u>\$</u> <u>\$</u>	Officers, Directors, &		Others \$ \$ \$ \$ \$ \$ \$	0
	Purchase of real estate		<u>\$</u> <u> </u> <u>\$</u> <u> </u> <u>\$</u> <u> </u> <u> </u> <u> </u>	Officers, Directors, &		Others \$ \$ \$ \$ \$ \$ \$ \$ \$	
	Purchase of real estate		\$ \$ \$ \$	Officers, Directors, &		S \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	0
	Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness Working capital Other (specify):		\$ \$ \$ \$	Officers, Directors, &		Others \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	
	Purchase of real estate		\$ \$ \$ \$	Officers, Directors, & Affiliates		S \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	
	Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness Working capital Other (specify): Column Totals		\$ \$ \$ \$	Officers, Directors, & Affiliates		Others \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	
	Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness Working capital Other (specify): Column Totals Total Payments Listed (column totals added) D. FEDERAL SIGNATURI		\$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Officers, Directors, & Affiliates		S \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	
ıgna	Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness Working capital Other (specify): Column Totals Total Payments Listed (column totals added) D. FEDERAL SIGNATURI issuer has duly caused this notice to be signed by the undersigned duly authorized putter constitutes an undertaking by the issuer to furnish to the U.S. Securities and E		\$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Officers, Directors, & Affiliates f this notice is Commission	\$ s	\$\\\\$\\\$\\\$\\\$\\\$\\\$\\\$\\\$\\\$\\\$\\\$\\\$\	the following
igna ifor	Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment		\$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Officers, Directors, & Affiliates f this notice is Commission	\$ s	\$\\\\$\\\$\\\$\\\$\\\$\\\$\\\$\\\$\\\$\\\$\\\$\\\$\	the following
igna nfori ssuc	Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness Working capital Other (specify): Column Totals Total Payments Listed (column totals added) D. FEDERAL SIGNATURI issuer has duly caused this notice to be signed by the undersigned duly authorized putter constitutes an undertaking by the issuer to furnish to the U.S. Securities and Emation furnished by the issuer to any non-accredited investor pursuant to paragraph (r (Print or Type) Signature Purchase, rental or leasing and installation of machinery and equipment	erson Excha	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Officers, Directors, & Affiliates f this notice is Commission	\$ s	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	the following
igna nfori ssuc	Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness Working capital Other (specify): Column Totals Total Payments Listed (column totals added) D. FEDERAL SIGNATURI issuer has duly caused this notice to be signed by the undersigned duly authorized patter constitutes an undertaking by the issuer to furnish to the U.S. Securities and Emation furnished by the issuer to any non-accredited investor pursuant to paragraph (r (Print or Type)	erson Excha	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Officers, Directors, & Affiliates f this notice is Commission	\$ s	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$, the following

